

DELTA Overview

Department of Behavioral Health and Developmental Services and Office of Licensing Incident Management Unit

DBHDS Vision: A life of possibilities for all Virginians

DELTA Program

DELTA is the web-based security portal used by the Department of Behavioral Health and Developmental Services (DBHDS) to ensure the privacy and protection of the health information records used by State Facilities, Community Service Boards (CSBs), and private providers.

Each user that works with the DBHDS application, Computerized Human Rights Information System or (CHRIS), must first log into the DELTA system to access the applications.



DELTA Application

The Delta application is available at the bottom of the Department's webpage. <u>https://dbhds.virginia.gov/</u>



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FOIA Policy HIPAA Policy Web-Policy View Expenditures Staff Directory Emergency Information



Tweets by VirginiaDBHDS

If you or someone you know is in crisis, contact the 988 Suicide and Crisis Lifeline by calling or texting 988 or visiting 988lifeline.org

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DELTA Roles

To safeguard the level of security required for private health records, there are different types of DELTA roles.

Each provider needs to fill each of these roles. Depending on the size of the provider's organization, one person may fulfill multiple DELTA roles, but every user should not have the access for all roles. Single person providers will be the exception to this rule. There should be a primary contact for each DELTA role, as well as a backup.

Each of the DELTA roles perform specific tasks to manage DELTA accounts. These tasks are not part of the DBHDS applications (i.e., CHRIS), but are done only for DELTA.



DELTA Supervisor

The DELTA Supervisor is chosen by the agency to manage the DELTA accounts for their location. The Supervisor role is assigned to the individuals who are familiar with the agency's employees, their responsibilities and how those responsibilities relate to the DBHDS application.

Supervisors also know when an employee joins or leaves their organization. Supervisors request accounts for the users at their location. If an agency's size requires it, there may be more than one DELTA Supervisor for that agency.



DELTA Supervisor's Task

The tasks completed by the DELTA Supervisor are:

- Requesting DELTA accounts for new DELTA Supervisors, Security Officers, Local Administrators and Users who have never used the DELTA portal before
- Requesting Application access for new users
- Requesting modifications to a user's application access
- Revoking a user's application access

DELTA Roles: Supervisor

- DELTA Supervisor's Role only has one item under "Manage Users"
 - Account Request Form
- To create a user's account, the DELTA Supervisor will click on Account Request Form under the Manage Users menu.

My Account My Applications Change Password **Change Security Question My Information Change Location** Logout Manage Users **Account Request Form** Resources Help About Contact Us **Privacy Policy**

DELTA Security Officer

The DELTA Security Officer is chosen by the agency head to approve the DELTA accounts for their location. The Security Officers are able to validate that users have completed annual HIPAA and any other required security training. Security Officers approve or deny the accounts that have been requested for their location.

Security Officers also help users with password resets. If an agency's size requires it, there may be more than one DELTA Security Officer for that agency.

The tasks completed by the DELTA Security Officer are:

- Approving or denying pending DELTA account access
- Resetting passwords



DELTA Roles: Security Officer

- DELTA Security Officer has two items under their "Manage Users"
 - Admin Account Reset
 - Pending Account Request
- The Security Officer will log in to DELTA and click **Pending Account Requests** under the **Manage Users** menu.



DELTA Local Administrator

The Local Administrator is selected by the DELTA Supervisor and is the primary contact at an agency for a particular DBHDS application or applications.

The Local Administrator is familiar with the application and the access each user of the application needs.

Each agency can have one Local Administrator for all DBHDS applications used at their location, or a Local Administrator may be assigned to each separate application. Once accounts have been requested and approved, the Local Administrator approves the requests for application access needed by users to perform their jobs.

The tasks completed by the Local Administrator are:

• Approving or denying pending DBHDS application access

DELTA Roles: Local Administrator

- DELTA Local Administrator's Role only has one item under "Manage Users"
 - Pending Application Requests
- To approve a user's application account, the DELTA Local Administrator will click on Pending Application Request under the Manage Users menu.

The DELTA Local Administrators from the organization can contact DELTA Production to request a new account to be created or request a password reset when a staff is experiencing a problem. **My Account My Applications Change Password Change Security Question My Information Change Location** Logout Manage Users Pending Application Requests Reports Reports Resources Help About Contact Us **Privacy Policy**

DELTA Users

Anyone who uses DBHDS application to perform a specific job or function is a DELTA User. DELTA Users have access only to the particular application and data needed to complete their tasks.

If additional access is needed, the DELTA Supervisor must request a change to the User's account.

DELTA Users do not perform any specific DELTA tasks.

Creating Delta Accounts

Before any user can access DBHDS applications they must first log on through the DELTA security portal.

Each provider must set up their users with Delta Accounts.

The DELTA User Manual Details this process.

| Virginia.gov | | | | |
|---|---|--|--|--|
| Virginia Department of Behavioral Health and Developmental Services | | | | |
| | | | | |
| My Account | DELTA Help | | | |
| My Applications | Please contact the DELTA Security Officer(s) at your location for additional support and questions. | | | |
| Change Password | DELTA Portal Overview (pdf) | | | |
| Change Security Question | | | | |
| My Information | DELIA User Quick Reference Card2 (pdf) | | | |
| Change Location | DELTA Supervisor Quick Reference Card2 (pdf) | | | |
| Logout | DELTA Security Officer Quick Reference Card2 (pdf) | | | |
| Manage Users | DELTA Quick Reference Card - Local Admin (pdf) | | | |
| Admin Account Reset | DELTA User Manual V1-1 (pdf) | | | |
| Account Request Form | DELTA Account Request Form (Save and Use) | | | |
| Pending Account Requests | <u>Deen Account (cyber form (bare and obe)</u> | | | |



The first task in creating an account is completed by the provider. The provider requests DBHDS assignment of the Security Officer role (s), and the Supervisor role (s). This request is made with the **DELTA – Production Account Request Form.** This form can be located at DETLA Help.

Adn

One form is completed for each person, indicating which role he/she will fulfill.

| 4y Account | DELTA Help | |
|---|---|--|
| My Applications Change Password | Please contact the DELTA Security Officer(s) at your location for additional support and questions. | |
| hange Security Question | DELTA Portal Overview (pdf) DELTA User Quick Reference Card2 (pdf) | |
| hange Location | DELTA Supervisor Quick Reference Card2 (pdf) | |
| Manage Users | DELTA Security Officer Quick Reference Cardz (pdf) DELTA Quick Reference Card - Local Admin (pdf) | |
| Admin Account Reset Account Request Form Pending Account Requests | DELTA User Manual V1-1 (pdf) DELTA Account Request Form (Save and Use) | |
| Pending Application Requests | DELTA Training Vidoes | |
| Reports | DELTA Overview (mp4) | |
| Reports | Creating DELTA Accounts: Production Account Request (mp4) | |
| Resources | Creating DELTA Accounts: DELTA Supervisor (mp4) | |
| Help | Creating DELTA Accounts: DELTA Security Officer (mp4) | |
| About | Creating DELTA Accounts: Local Administrator (mp4) | |
| Privacy Policy | Logging Into DELTA (mp4) | |
| | Maintaining DELTA Accounts: Administrative Account Reset (mp4) | |
| DELTA | Maintaining DELTA Accounts: Forgot Password? (mp4) | |
| DELIA | Maintaining DELTA Accounts: Change Password & Security Question (mp4) | |
| | Maintaining DELTA Accounts: Updating "My Information (mp4) | |
| | Maintaining DELTA Accounts: Modifying User Access (mp4) | |
| | Maintaining DELTA Accounts: Revoking a User's Access (mp4) | |
| | Using DBHDS Applications in DELTA (mp4) | |

upport from DBHDS may be requested by the DELTA Security Officer(s) using the following contact information

| ninistrator | Phone | Email |
|----------------|-------|------------------------------|
| A Support Line | | deltaprod@dbhds.virginia.gov |

DELTA Account Request Form

| DELTA | Resources |
|-------|----------------|
| DELIA | Help |
| | About |
| | Contact Us |
| | Privacy Policy |

DELTA Help

| Resources | |
|----------------|--|
| Help | |
| About | |
| Contact Us | |
| Privacy Policy | |



Please contact the DELTA Security Officer(s) at your location for additional support and questions.

DELTA Portal Overview (pdf)

DELTA User Quick Reference Card2 (pdf)

DELTA Supervisor Quick Reference Card2 (pdf)

DELTA Security Officer Quick Reference Card2 (pdf)

DELTA Quick Reference Card - Local Admin (pdf)

DELTA User Manual V1-1 (pdf)

DELTA Account Request Form (Save and Use)



DELTA-Production Account Request Form

Submit completed form via email to: <u>deltaprod@dbhds.virginia.gov</u>

| | DELTA- | PROD USER INFO | DRMATION-CHRIS | |
|----------------------------|------------|------------------|-------------------|--|
| Location* (Agency Name) | | | | |
| DBHDS License # * | | | | |
| Email* | | | | |
| First Name* | | | | |
| Middle Name | | | | |
| Last Name* | | | | |
| Position/Title | | | | |
| Mailing Address | | | | |
| City, State, Zip | | | | |
| Phone Number* | | | | |
| Fax Number | | | | |
| CHRIS Location Role* | Supervisor | Security Officer | CHRIS Local Admin | |

* Required Field

1. Open the DELTA-Production Account Request Form. This is a Microsoft Word document (those agencies using MS Word 2003 will use the ".doc" version and those using Word 2007 or newer will use the ".docx" version).

 Fill in all required fields. To create a DELTA Supervisor account, select **Supervisor** for **Location Role**. All required fields are marked with an asterisk.



DELTA-Production Account Request Form

Submit completed form via email to: <u>deltaprod@dbhds.virginia.gov</u>

| | DELTA-PROD USER INFORMATION |
|----------------------------|--|
| Location* (Agency Name) | Provider A |
| NPI/API* (number) | 9876 |
| Email* | JSmithFairfaxCSB@gmail.com |
| First Name* | John |
| Middle Name | Click here to enter text. |
| Last Name* | Smith |
| Position/Title | Click here to enter text. |
| Mailing Address | Click here to enter text. |
| City, State, Zip | Click here to enter text., Click here to enter text. Click here to enter text. |
| Phone Number* | 703-555-1235 |
| Fax Number | Click here to enter text. |
| Location Role* | Supervisor Gecurity Officer IDOLS Local Admin CHRIS Local Admin |

* Required Field

- 3. Save the form. Send as an email attachment to DBHDS at the address at the top of the form.
- 4. Repeat these steps to create a DELTA Security Officer, selecting Security Officer for Location Role; and repeat again selecting Local Admin for the Location Role. You may select more than one application for the Location Role for your Local Admin. NOTE: If a single person is filling multiple DELTA roles, the form may be filled out once and all appropriate DELTA Location Roles should be checked.



DELTA-Production Account Request Form

Submit completed form via email to: <u>deltaprod@dbhds.virginia.gov</u>

| | DELTA-PROD USER INFORMATION |
|----------------------------|---|
| Location* (Agency Name) | Provider A |
| NPI/API* (number) | 9876 |
| Email* | JSmithFairfaxCSB@gmail.com |
| First Name* | John |
| Middle Name | Click here to enter text. |
| Last Name* | Smith |
| Position/Title | Click here to enter text. |
| Mailing Address | Click here to enter text. |
| City, State, Zip | Click here to enter text., Click here to enter text. Click here to enter text. |
| Phone Number* | 703-555-1235 |
| Fax Number | Click here to enter text. |
| Location Role* | Supervisor □ Security Officer □ IDOLS Local Admin □ CHRIS Local Admin |

Required Field

- 5. When the forms are submitted, DBHDS will create these DELTA accounts. The Supervisor, Security Officer, and Local Administrator will receive email notification of approval to access DELTA.
- 6. To create accounts the DELTA Supervisor would follow the same steps

The DELTA Supervisor begins the creation of all user accounts

1. Enter DELTA from the DBHDS website <u>http://www.dbhds.virginia.gov</u>.

Logon to DELTA.



2. Click Account Request Form under the Manage Users menu.

| Virginia.gov | | Welcome: John Smith |
|--|-------------------------------------|---------------------------------|
| Virginia Depart | ment of Behavioral He | alth and Developmental Services |
| Home > Manage Users > Acco | ount Request Form | Location: RAARC_1316075369 |
| My Account | Search for a user | |
| My Applications Change Password | Enter at least one search criteria. | |
| Change Security Question My Information | Username: | |
| Change Location | First Name: | |
| Logout Manage Users | Middle Name: | |
| Account Request Form | he: Jones | |
| Resources | Email Address: | |
| Help About Contact Us | Search Reset | |
| Privacy Policy | Results | |

3. Search for the user. This search returns users not only for your location, but all users in DELTA. In this way, a person who works at multiple locations can use the same Username and Password for all locations. Therefore, before you can determine whether the request is for a new user, you must perform a search of all users. Enter at least 1 search criteria, such as Last Name. Each field in the search finds potential matches based on the value entered as any part of the value

| viiginia.gov | | | welcome. Joint Shint | |
|--|---|-----------------------------|----------------------|--|
| Virginia Departme | nt of Beha | vioral Health and Developme | ental Services | |
| Home > Manage Users > Account Request Form Location: RAARG | | | | |
| My Account | Account Deta | ils | | |
| My Applications | • Email: | Fairfaxcsb@gmail.com | | |
| Change Password Change Security Question | First Name: | Albert | | |
| My Information | Middle Name: | | | |
| Change Location Logout | Last Name: | Jones | | |
| Manage Users | Position: | | | |
| Account Request Form | Address: | | | |
| Resources | City: | | | |
| About | State: | Select a state 💌 | | |
| Contact Us Privacy Policy | Zip Code: | | | |
| DELTA | Phone Number Fax Number: Back Nex | (| | |

4. The results are displayed at the bottom of the screen. If your user is not displayed, click **New User**. If your user is displayed, click **Select** next to the Username to choose that user for your account request.

| Virginia.gov | | | | Welcome: John Sm |
|--|--|--------------|----------------|---------------------|
| Virginia Depart | ment of Behavioral | Health and | Developmental | Services |
| Home > Manage Users > Acc | ount Request Form | | Locat | ion: RAARC_13160753 |
| My Account | Search for a user | | | |
| My Applications Change Password | Enter at least one search criteria. | | | |
| Change Security Question My Information | Username: | | | |
| Change Location | First Name: | | | |
| Manage Users | Middle Name: | | | |
| Account Request Form | Last Name: Jones | | | |
| Resources | Email Address: | | | |
| Help About | Search Reset New User | | | |
| Privacy Policy | Results | | | |
| | Username First Na Select Clifedato Clarence | ame Last Nam | e Phone | City |
| DELTA | Select CJ970eda Catrina | Jones | (004) 837-0085 | Kichmona |

5. If you selected a user who already exists in DELTA, skip to Step 7. If you chose to request a New User account, you will be asked to enter details for that user. **Email** is required, must be unique among all accounts in DELTA, and must be in the proper format for an email address. First Name and Last Name are required. **Middle Name** is not required, but provides additional information about the user that could be helpful in distinguishing this user from another in DELTA with the same first and last names. **Position** provides valuable information as well but is not required. It can help the DELTA Security Officers and Local Administrators determine whether appropriate permissions are being requested for this account. Address, **City, State,** and **Zip Code** should be the user's primary contact address. Since this is a new user, it is usually the address for the provider. **Zip Code** only supports a 5-digit code. **Phone Number** is particularly useful for DELTA Supervisors, Security Officers, and Local Administrators. Complete contact information for a user is important to have in case issues arise. **Phone Number** must include area code. Finally, **Fax Number** is the last piece of contact information and must include the area code. Click **Next** to submit the information and continue.

6. On the Account Request screen, the user's first and last names are listed. The provider's location is listed in blue. If this is a new location for the account, the Effective From Date defaults to the current date. If the user will not begin working at the new location until a later date, change the Effective From Date to the date the user will begin work. The Effective Through Date is left blank unless the user is terminating from your location or their responsibilities have changed such that they should no longer have access to DELTA; in these cases, see Section 2.2 of the DELTA manual Maintaining DELTA Accounts for more information. The Supervisor and Security Officer fields should be checked only if the new user will also be an additional or backup DELTA Supervisor and/or DELTA Security Officer at your location.

| Iome > Manage Users > Account i | Request Form | | Location: RAARC_1316075 |
|---------------------------------|----------------------|--------------|-------------------------|
| | Access Request | | |
| My Account | Account | | |
| My Applications | Name: | Albert Jones | |
| Change Password | Clabel Admin. | | |
| Change Security Question | Giobal Admin: | | |
| My Information | | | |
| Change Location | RAARC_13160753 | 369 | |
| Logout | Effective From Date: | 9/26/2012 | |
| Manage Users | Effective Through Da | te: | |
| Account Request Form | | | |
| Pacourcoc | Supervisor: | | |
| Resources | Security Officer: | | |
| Help | | | |
| About | IDOLSTest | | |
| Contact Us | Data Owner: | | |
| Privacy Policy | Local Admin: | | |
| DELTA | Role Request Type: | New | |
| | | | |

7. On the **Account Request** screen, each application that your location may use is listed in separate sections below the location. The name of the application is in blue. Check **Local Admin** only if the new user will be a DELTA Local Administrator for that application. If the user needs to have access to the application, select a **Role Request Type (New** for new accounts). You will also need to select a **Role** from the drop-down menu. Scroll to the bottom of the screen and click **Submit** to submit the account request. In order to submit a request, at least 1 permission change must have been made. A permission change includes DELTA Supervisor, DELTA Security Officer, DELTA Local Administrator, and application Role.

NOTE: **Role** is specific to each application and each user can only have 1 role per application (for example, CSB Waitlist Approver in IDOLS). The DELTA Supervisors must be familiar with the DBHDS applications and their roles, as used in their agency.



8. After a request is submitted, the **Account Request Summary** is displayed that shows the details of the request. If you have other user accounts to request, click **New Account Request**. If you are done making requests, click **Finished**.

| me > Manage Users > Account F | Request Form | | | Location: RAARC_13160 | | |
|--------------------------------------|---|---|---------------------|-------------------------------|--|--|
| / Account / Applications | Request Sum New Accour Name: | nary It Albert Jones | | | | |
| ange Security Question | Email: | AJonesFairfaxcsb@gmail.cor | n | | | |
| ange Location gout anage Users | New Location: Date Range: | New Location Location: RAARC_1316075369 Date Range: 9/26/2012 to No end date. | | | | |
| count Request Form | Roles | | | | | |
| sources | Action | Application | Related Application | Role | | |
| lp out | Grant | IDOLSTest | | User CSB Waitlist Approver | | |
| ntact Us ivacy Policy | Requested I Name: Email: Phone Number Saved application | Jy John Smith JSmithFairfaxcsb@gmail.com ar: | | | | |

The DELTA Security Officer is the next DELTA role to take action. A user's account isn't created until the Security Officer approve the request

1. When a DELTA Supervisor submits a new account request, you receive an email notification.

***** DELTA Email Notification *****

A new account request has been submitted for Albert Jones to have access to DELTA for RAARC_1316075369. Please process this request at your earliest convenience.

Please do not reply to this email, this is a system generated notification. If you need any further assistance, please contact your DELTA Security Officer for support.

- 2. Enter DELTA from the DBHDS website <u>http://www.dbhds.virginia.gov</u>.
- 3. Click **Pending Account Requests** under the **Manage Users** menu.

| Virginia.gov | | Welcome: Jane Doe |
|------------------------------------|--|----------------------------|
| Virginia Departme | nt of Behavioral Health and Developmental Services | |
| Home > My Account > My Application | ıs | Location: RAARC_1316075369 |
| My Account | | |
| My Applications | | |
| Change Password | | |
| My Information | | |
| Change Location | | |
| Logout | | |
| Manage Users | | |
| Admin Account Reset | | |
| Pending Account Requests | | |
| Resources | | |
| Help | | |
| About | | |
| Contact Us | | |
| Privacy Policy | | |
| DELTA | | |

4. A listing of all new account requests waiting for approval is displayed. Click **Process** next to a Username to process that account request.

| Virginia.gov Welcome: Jane Doe | | | | | | | |
|---|---|----------|--------|-------|----------|----------------------------|----------------------------|
| Virginia Department of Behavioral Health and Developmental Services | | | | | | | |
| Home > Manage Users > Pending Acco | Home > Manage Users > Pending Account Requests Location: RAARC_1316075369 | | | | | | Location: RAARC_1316075369 |
| My Account | Pending Account Requests | | | | | | |
| My Applications | | Username | First | Last | Position | Email | Date |
| Change Password | Process | AJ521618 | Albert | Jones | | AJonesFairfaxcsb@gmail.com | 9/26/2012 |
| Change Security Question | | | | | | | |
| My Information | | | | | | | |
| Change Location | | | | | | | |
| Logout | | | | | | | |
| Manage Users | | | | | | | |
| Admin Account Reset | | | | | | | |
| Pending Account Requests | | | | | | | |
| Resources | | | | | | | |
| Help | | | | | | | |
| About | | | | | | | |
| Contact Us | | | | | | | |
| Privacy Policy | | | | | | | |
| DELTA | | | | | | | |

5. A summary screen showing the actions taken is displayed.



6. The details of the account are displayed. An account is approved or denied as a whole. Review the **Request Summary** carefully before approving to ensure the appropriate permissions have been requested for grant, change, or revoke. Click **Approve** for the request to create the user's account. If <u>any</u> part of the request should not be approved, click **Deny**. If you denied the request, you will be prompted for a Denial Reason. Select a reason from the menu and click **Save**.

| o c par circ | Benar | tor an instantin uni | and the set of the set | | | |
|-------------------------------|----------------------------|--|--|---------------------------|--|--|
| Home > Manage Users > Pending | Account Requests > Accou | int Request | | Location: RAARC_131607536 | | |
| My Account | Request Summar | Γ γ | | | | |
| My Applications | New Account | | | | | |
| Change Password | Name: 4 | llbert Jones | | | | |
| Change Security Question | Email: 4 | UonesFairfaxcsb@gmail.com | | | | |
| My Information | | | | | | |
| Change Location | New Location | | | | | |
| Logout | Location: F | Location: RAARC_1316075369 Date Range: 9/26/2012 to No end date. | | | | |
| Manage Users | Date Range: 9 | | | | | |
| Admin Account Reset | Palas | | | | | |
| Pending Account Requests | Roles | | | | | |
| Resources | Grant | Application | Related Application | Role | | |
| Help | | | | | | |
| About | Requested By | | | | | |
| Contact Us | Name: J | Name: John Smith | | | | |
| Privacy Policy | Email: J | Email: JSmithFairfaxcsb@gmail.com | | | | |
| | Phone Num ^P ar: | | | | | |
| | | | | | | |

The next steps for creating a DELTA account are taken by the actual user of the account. Until the DELTA user logs into DELTA for the first time, changes the temporary password, and sets up the security question, application access cannot be granted.

 When the DELTA Security Officer has approved the request for your account, you will receive an email notification. The email will contain your Username and a temporary password. You will not yet have access to any DBHDS application.

Dear XXXXXX

You have been assigned an account in the DELTA application at Virginia's Department of Behavioral Health and Developmental Services (DBHDS). DELTA is DBHDS' security portal to our web applications.

Following are your user account details: Username: XX521618 Initial Password: x7ktEG!3 Email: <u>xxxxxFairfaxcsb@gmail.com</u> Title: Location: RAARC_1316075369 Phone Number: Fax Number:

When you logon to DELTA for the first time, you will be prompted to change your password and set up your security questions. You must complete this step by 10/8/2012. Also, specific application access will not be granted until you have completed this step.

Please do not reply to this email, this is a system generated notification. If you need any further assistance, please contact your DELTA Security Officer for support.

2. Enter DELTA from the DBHDS website http://www.dbhds.virginia.gov

3. Enter **Username** and **Password** from your email. If you are assigned to more than 1 location, a drop down menu will be displayed. Select the location you are currently working.





4. The Change Password screen will be displayed. Enter your temporary Password from your email. Enter a New Password. Enter the new password again to Confirm New Password. Click Change Password to update and save. NOTE: Password Tips:

Passwords must have the following complexity: • At least 8 characters long; and

 \circ Use at least 3 of the following 4:

- Special characters
- Alpha characters
- Numerical characters
- Combination of upper and lower case
- 5. A confirmation screen will displayed.





 The Change Security Question screen will be displayed. Enter your new Password. Select a security question from the menu. Enter the Security Answer. Click Save Answer to update your record.

7. A confirmation screen will be displayed. At this time, you can logout of DELTA.





The last step to creating DELTA is to approve the request for a user's permissions to DBHDS application. This is done by the DELTA Local Administrator

- 1. After the DELTA Security Officer approves the account request and the new user has logged into DELTA for the first time, you will receive an email notification.
- Enter DELTA from the DBHDS website
 <u>http://www.dbhds.virginia.gov</u>. Logon to DELTA,
 following the steps outlined in Section 3.1, Logging In
 to Delta.

***** DELTA Email Notification *****

A new application access request has been submitted for XXXXX to have access to CHRIS for RAARC_1316075369. Please process this request at your earliest convenience.

Please do not reply to this email, this is a system generated notification. If you need any further assistance, please contact your DELTA Security Officer for support.

3. Click **Pending Application Requests** in the **Manage Users** menu.

4. A listing of submitted application access requests is displayed. Click **Process** next to a Username to process that request.

NOTE: If you are a Local Administrator for multiple DBHDS applications, you will be shown a drop down menu to select the application to process requests. However, if you are the Local Administrator for only 1 application, that application will already be selected.



The details of the request are displayed. An application request is approved or denied as a whole. Review the **Request Summary** carefully before approving to ensure the appropriate permissions have been requested. Click **Approve** to update the user's access to an application.
 If <u>any</u> part of the request should not be approved, click **Deny. If you denied the request, you will be prompted for a Denial Reason. Select a reason from the menu and

6. A summary screen showing the actions taken is displayed.

click Save.





If <u>any</u> part of the request should not be approved, click **Deny**. If you denied the request, you will be prompted for a Denial Reason. Select a reason from the menu and click **Save.**

Once the DELTA accounts have been created and are being used, it may be necessary to make changes to the accounts. If a staff person's role in a DBHDS application changes, the access to the application must be modified as well. If a staff person leaves a job, access the applications and data must be revoked.

The DELTA Supervisor requests and the DELTA Local Administrator approves the modifications to a user's account ensuring the user has the appropriate privileges to complete his or her tasks.

- Enter DELTA from the DBHDS website
 <u>http://www.dbhds.virginia.gov</u>. Logon to DELTA,
 following the steps outlined in Section 3.1, Logging In to
 Delta.
- 2. Click Account Request Form under the Manage Users menu.
- 3. Search for the user. Enter at least 1 search criteria, such as Last Name. Each field in the search finds potential matches based on the value entered as any part of the value entered. Click **Search** to perform the search and display the results.





- The results are displayed at the bottom of the screen.
 Click Select next to the Username to choose that user for your account request.
- The Access Request form will be displayed with the user's current application role. Select Change for the Role Request Type. Select the new Role for the user. Click on Submit to process the change.

NOTE: **Role** is specific to each application and each user can only have 1 role per application. The DELTA Supervisors must be familiar with the DBHDS applications and their roles, as used in their agency.





6. After a request is submitted, the **Request Summary** is displayed that shows the details of the request. If you have other user accounts to request, click **New Account Request**. If you are done making requests, click **Finished**.

- 7. The DELTA Local Administrator receives an email message to process the user's account.
- The DELTA Local Administrator enters DELTA from the DBHDS website <u>http://www.dbhds.virginia.gov.</u> Logon to DELTA, following the steps outlined in Section 3.1, Logging In to Delta.





9. Click **Pending Application Requests** in the **Manage Users** menu.

10. A listing of submitted application access requests is displayed. Click **Process** next to a Username to process that request.

NOTE: If you are a Local Administrator for multiple DBHDS applications, you will be shown a drop down menu to select the application to process requests. However, if you are the Local Administrator for only 1 application, that application will already be selected.





11. The details of the request are displayed. An application request is approved or denied as a whole. Review the **Request Summary** carefully before approving to ensure the appropriate permissions have been requested. Click **Approve** to update the user's access to an application. If <u>any</u> part of the request should not be approved, click **Deny**. If you denied the request, you will be prompted for a Denial Reason. Select a reason from the menu and click **Save.**

12. A summary screen showing the actions taken is displayed.





Revoking DELTA User's Application Access

When a staff member is no longer working at your location, the DELTA Supervisor must revoke his or her access to DELTA and the DBHDS applications used at the provider location.

 Enter DELTA from the DBHDS website <u>http://www.dbhds.virginia.gov</u>. Logon to DELTA, following the steps outlined in Logging In to Delta.

2. Click Account Request Form under the Manage Users menu.

3. Search for the user. Enter at least 1 search criteria, such as Last Name. Each field in the search finds potential matches based on the value entered as any part of the value and values that sound like the value entered. Click Search to perform the search and display the results.



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Results

Revoking DELTA User's Application Access

 The results are displayed at the bottom of the screen.
 Click Select next to the Username to choose that user for your account request.

5. The Access Request form will be displayed with the user's current application role. Enter the Effective Through date. The Effective Through date is the date the staff member no longer needs access to DELTA. Click Submit to process the request.





Revoking Users Access to CHRIS

It is the provider's responsibility to immediately revoke an employee's user access to DELTA and DBHDS applications when the employee separates from the organization in order to prevent the inadvertent disclosure of PHI for those who should no longer have access to it.

Revoking the separated employee's user access to DELTA helps to prevent the inadvertent disclosure of PHI.

Failure to immediately revoke a separated employee's user access to DELTA constitutes a violation of the Licensing Regulations (12 VAC 35-105-150(1), 12 VAC 35-105-150(4), and 12 VAC 35-105-870); Children's Residential Regulations (12VAC35-46-60(I), 12VAC35-46-70, and *12 VAC 35-46-660 (c))*, and the Human Rights Regulations (12VAC35-115-80).

Revoking Users Access to CHRIS

As a result, providers who fail to revoke the DELTA user access of separated employees may be subject to the sanctions enumerated within Code of Virginia §37.2-419 and, for providers of non-children's residential services, 12 VAC 35-105-100 as well.

In addition, providers who fail to revoke DELTA user access for separated employees may also be subject to the negative actions enumerated within 12 VAC 35-105-110 for non-children's residential providers and 12 VAC 35-46-130 and 12VAC35-46-90(B) for children's residential providers

Revoking Users Access to CHRIS

Revoking Users Access assistance is located in DELTA under Help.

https://delta.dbhds.virginia.gov/DELTA/ Help/revoke%20access.mp4

*On March 3, 2020, DBHDS began to remove access to individuals who have not accessed the CHRIS application after January 1, 2019.

*Starting July 1, 2020, DBHDS will begin to remove access to individuals who have not accessed the CHRIS application in six (6) months.

Logging into DELTA

1. Enter DELTA from the DBHDS website http://www.dbhds.virginia.gov

2. Enter **Username** and **Password** from your email.



Logging into DELTA

- The Change Password screen will be displayed. Enter your temporary Password from your email. Enter a New Password. Enter the new password again to Confirm New Password.
 - Click Change Password to update and save.

NOTE: Password Tips:

- Passwords must have the following complexity:
 - At least 8 characters long; and
 - Use at least 3 of the following 4:
 - Special characters
 - Alpha characters
 - Numerical characters
 - Combination of upper and lower case

4. A confirmation screen will displayed.





Logging into DELTA

5. The Change Security Question screen will be displayed. Enter your Password. Select a security question from the menu. Enter the Security Answer. Click Save Answer to update your record.

 A confirmation screen will be displayed. Click
 Continue. You will be returned to the main DELTA screen and can select the DBHDS application you wish to use.





DELTA: Forgot Passwords

If you have forgotten your password, there are two ways to get it reset:

- If you know your location's DELTA Security Officer, you may contact him or her directly and request your password be reset;
- You may use the **Forgot Password** button on the DELTA login screen.



DELTA: Forgot Passwords

Users can reset their own password by using the Forgot Password button on the DELTA login screen.



- 1. Click Forgot Password, the Forgot Password screen is displayed
- 2. Enter your Username
- 3. Click Submit
- 4. Your security question will be displayed on the screen.
- 5. You must answer the question correctly for your password to be reset. Click **Submit** for a temporary password to be created.

DELTA: Forgot Passwords

6. You will receive an email notification with your new temporary password. When you logon back on to DELTA, you will be prompted to update your password and security questions, just like a new user .

Dear XXXX,

A temporary password has been assigned to your account in DELTA. The next time you log in to DELTA, you will be prompted to change your password.

Temporary Password:)vj77[8*I^D?8I

Please do not reply to this email, this is a system generated notification. If you need any further assistance, please contact your DELTA Security Officer for support.

One of the tasks completed by the **DELTA Security Officer** is to reset passwords due to:

- a user has forgotten a username and password or,
- a user has incorrectly entered his or her password three times and has been locked out of his or her account.

To reset a password:

- 1. Log into DELTA
- 2. Select Admin Account Reset from the Manage Users menu.
- 3. The **Search for a User** screen is displayed. Enter at least one search criteria. Select **Search**.





The results are displayed at the bottom of the screen. Click **Select** next to the Username to choose the correct account.

| Virginia.gov | | | | | | Welcome: Jane Doe |
|---|----------------|----------------------|------------|-----------|----------------|-------------------------|
| Virginia Department of Behavioral Health and Developmental Services | | | | | | |
| Home > Manage Users > Admin Account Reset Location: RAARC_131007530 | | | | | | ation: RAARC_1316075369 |
| Ny Account | Search for | a user | | | | |
| Ny Applications Change Password | Enter at least | one search oriteria. | | | | |
| Change Security Question Ny Information | Usemame: | | | | | |
| Change Location | Pirst Name: | | | | | |
| Logout Nanage Users | Middle Name | | | | | |
| Admin Account Reset | Last Name: | Jones | | | | |
| Pending Account Requests | Email Addres | ¢: | | | | |
| Resources | | _ | | | | |
| Help | Search | Reset | | | | |
| About | | | | | | |
| Contact Us | Results | | | | | |
| Privacy Pelicy | | 0-cername | First Name | Last Name | Phone | Сау |
| | Select | #2161R | Albert | Jones | | |
| DELTA | Select | | Clarence | Joned | (904) 827-5082 | Richmond |
| | Select | CD97Ceda | Catrina | Jones | | |
| | Select | COF1623e | Coreta | lanec | | |
| | Eelect | 613/632 | Gracie | Jones | | Richmond |

The **Administrative Account Reset** screen is displayed with the user's account information listed. Click **Reset Password** and a new password will be created. The user will receive an email notification of the new password.

| My Account | - Administrativ | re Account Reset | | | |
|--------------------------|---------------------|------------------------------|--|--|--|
| | User to reset: | AJ521618 | | | |
| My Applications | | i Barris Saman | | | |
| Change Password | Narres: | Albert Jones | | | |
| Change Security Question | Email: | AJonesFairfaxcsb@gmail.com | | | |
| My Information | Position: | | | | |
| Change Location | Address: | | | | |
| Logout | Channel Manufacture | | | | |
| Manage Users | Phone Number | | | | |
| Admin Account Reset | Fax Number: | | | | |
| Con Con Langert Comparis | Last Activity: | 9/26/2012 5108140 PM GMT | | | |
| Pending Account Requests | | | | | |
| Resources | Reset Pass | word Cancel Return to Search | | | |
| Help | | 1 | | | |
| About | | | | | |
| Contact Us | | | | | |
| Privacy Policy | | | | | |

DELTA: Changing Password

Currently DELTA password expire every 90 days. DELTA will display a notification each time you log in for 14 days prior to password expiration. You will need to change your password before it expires.

- Enter DELTA from the DBHDS website <u>http://www.dbhds.virginia.gov</u>. Logon to DELTA, following the steps outlined in Section 3.1, Logging In to Delta.
- 2. Select Change Password from the My Account menu.
- Enter your current Password. Enter your New
 Password. Enter the new password again to Confirm
 New Password. Click Change Password to process the request.





DELTA: Changing Password

You may change your Security Question at any time.

 Enter DELTA from the DBHDS website <u>http://www.dbhds.virginia.gov</u>. following the steps outlined in Section 3.1, Logging In to

Delta.

- 2. Select Change Security Question from the My Account menu.
- 3. The **Change Security Question** screen is displayed. Enter your **Password**, select a new **Security Question** from the drop down menu, enter the **Security Answer**, and click **Save Answer** to process the request. Security answers are not case sensitive.





CHRIS Backup

DBHDS Office of Licensing issued a memorandum in October 2019 titled CHRIS Updates (<u>http://www.dbhds.virginia.gov/assets/doc/QMD/OL/10.01.19-chris-updates-memo.pdf</u>). In the memorandum CHRIS Reporting Expectations were explained. In the memorandum it states:

"All providers are required to have a **back-up person** to enter incidents into CHRIS. When one individual is locked out of CHRIS the **back-up individual** will be able to submit the incident within the 24 hour time frame."

Each reporter must have their own unique DELTA username and password.

CHRIS Late Reporting

If you are having problems entering in an incident in CHRIS, which will cause late reporting of the incident. Please notify the Incident Management Unit (IMU) at **incident_management@dbhds.Virginia.gov.**

Directly submitting serious incident reports **only** to your licensing specialist when you are locked out of your account or need a password reset is **no longer acceptable**.

You can notify your licensing specialist and DELTA production to get assistance with logging into CHRIS.

However, if you do not notify IMU the incident will still be considered late.

The only exception to this will be when there is a system error in CHRIS/DELTA or a network outage.